

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA S.p.A., as Agent

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

)
) **Chapter 11**
)

) **Case No. 08-13555 (JMP)**
)

) **Jointly Administered**
)

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by ICCREA Banca S.p.A.– Istituto Centrale del Credito Cooperativo (formerly ICCREA S.p.A. – Istituto Centrale delle Banche di Credito Cooperativo, as Agent (“ICCREA” or “Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$190,423,075.43, which has been designated as claim no. 58221 (the “Claim”). Transferor hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of the claim in the amount of \$7,075.50 held by Transferor on behalf of BCC PIANFEI E ROCCA DE’ BALDI s.c., which itself was acting on behalf of SAINO MAURO and FALCO SARA with respect to that certain security bearing ISIN code XSO202417050. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: SAINO MAURO
and FALCO SARA

Name and Address Where
Notices to Assignee Should be Sent:
Via CHIAPPELLA 45
17014 CAIRO MONTENOTTE (SV)
ITALY

Name of Transferor: ICCREA on behalf of BCC PIANFEI E ROCCA DE' BALDI s.c.

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
February 21, 2013

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esquire
51 West 52nd Street
New York, NY 10019-6142
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ATTORNEYS FOR TRANSFEROR
ICCREA BANCA, S.p.A., as Agent

EVIDENCE OF PARTIAL TRANSFER OF CLAIM**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, ICCREA BANCA S.P.A. ("Assignor"), as agent on behalf of [*BCC PIANFEI E ROCCA DE' BALDI*] (the "Beneficial Holder"), acting on behalf of [*SAINO MAURO – FALCO SARA*] ("Assignee"), among others, upon the instruction of Beneficial Holder hereby unconditionally and irrevocably sells, transfers and assigns to Assignee an undivided interest in the amount of \$ [7.075,50] (**ISIN CODE** N.[XS0202417050]) in the claims held by Assignor, as agent on behalf of Beneficial Holder, acting on behalf of Assignee (the "Transferred Claim") against Lehman Brothers Holdings Inc. ("Debtor"), one of the debtors-in-possession in Lehman Brothers Holding Inc., *et al.* (the "Case") pending in the United States Bankruptcy Court Southern District Of New York (the "Bankruptcy Court"), including Proof of Claim filed on 30 October 2009 herewith attached as Annex 1, in respect of the Transferred Claim, but only to the extent of such Transferred Claim.

Assignor hereby waives any objection to the transfer of the Transferred Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor partially transferring to Assignee the foregoing claim and recognizing the Assignee as the owner and holder of the Transferred Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 11/15/2012.

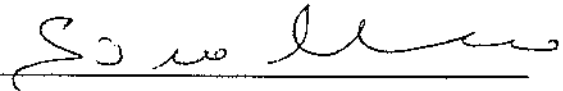
CUSTOMER

WITNESS:



Name: FORMENTO GIUSEPPE
Title: RESPONSABILE DI FILIALE
(Print name and title of witness)

By: _____



Name: SAINO MAURO
Title: IMPIEGATO
Tel.: 329/1521604

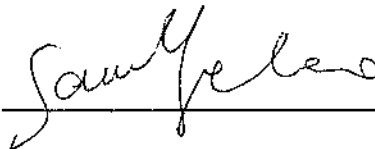
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CUSTOMER

WITNESS:



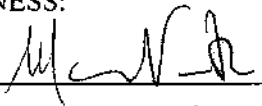
Name: FORMENTO GIUSEPPE
Title: RESPONSABILE DI FILIALE
(Print name and title of witness)

By:



Name: FALCO SARA
Title: CASALINGA
Tel.: 329/1521615

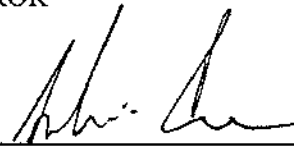
WITNESS:



Name: Marianna Ventre
Title: V.O. Contenzioso
(Print name and title of witness)

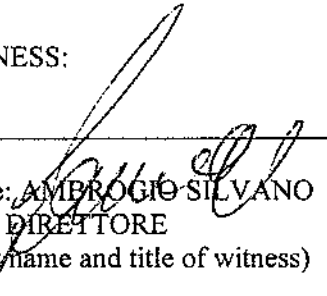
TRANSFEROR

By:



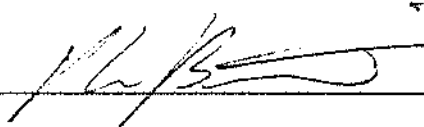
Name: ANTONIO TORRE
Title: HEAD OF FINANCIAL DEPARTMENT
Tel.:

WITNESS:



Name: AMBROGIO SILVANO
Title: DIRETTORE
(Print name and title of witness)

By:



Name: BLANGETTI PAOLO
Title: PRESIDENTE
Tel.: 0174-584611

BENEFICIAL HOLDER